



Price List for Personal Tax Returns

Basic Tax Preparation Rate (includes home state):	<u>Cost of Return</u>
Client does not itemize his/her deductions and data consists of:	
A) ONE Form W-2	only \$120
or	
B) 1. TWO Form W-2s <i>or</i>	\$150
2. One W-2 & one Form 1099 <i>or</i>	
3. Simple Sole Proprietorship Business	
C) Two Form W-2s <i>or simple Sole Proprietorship Business</i>	\$180
Maximum of three Forms 1099-INT &/or Forms 1099-DIV	

Advanced Tax Preparation Rate (includes home state):	
Two Form W-2s <i>or simple Sole Proprietorship Business</i>	\$300
Maximum of 6 Forms 1099-INT &/or Forms 1099-DIV	
Requires basic <u>itemized deductions</u> (generally limited to Form 1098 & cash donations to charity)	

Costs in Addition to Standard Rates:

The specific costs for different needs are listed on page 2.

Total Additional Costs	=	
Total Costs (before available discounts)		
Less: applicable discounts &/or rebates		
Referrals <input type="checkbox"/> x ___ Coupon <input type="checkbox"/> Other <input type="checkbox"/>		()
Total Cost		

Complex Tax Preparation & Planning Work generally require additional fees related to the level of complexity. The final cost is discussed and agreed upon before the work process continues.



Price List for Personal Tax Returns (continued)

Costs in Addition to Standard Rates:

A) Each additional Form W-2 _____	x	\$30 =	_____
B) Each additional Form 1099 _____	x	\$30 =	_____
C) Each additional Sole Proprietorship Business _____	x	\$120 =	_____
D) Sales of Investments (stocks, etc.)			
1) First TWO transactions			\$60
2) Additional Sales of Investments _____ /5	x	\$120 =	_____
E) Assets to be Depreciated _____ /5	x	\$60 =	_____
F) Automobile Used for Business or Rental Property			\$60
G) Automobile Used for more than 50% for Business			\$75
H) Dependent &/or Child Care Credit			\$30
I) Estimated Tax Payment Vouchers (Federal)			\$60
J) Estimated Tax Payment Vouchers (one State)			\$60
K) An Extension w/ NO Liability due is required to file beyond April 15 th			\$60
- additional state or locality			\$30
- if a liability is due ; each state/local calculation is			\$150
L) Hope/Lifetime Learning Credit			\$60
M) Inventory Calculation relating to Products (not service) Sold			\$120
N) Newly Married (officially wed during tax year in question)			\$75
O) Payment Plan request to Fed/State <u>Government Agency</u>			\$150
P) Pension Contributions (to an IRA or a SEP)			\$30
Q) Re-Processing Fee (if data originally provided by customer was incorrect)			\$75
R) Add'l State/City/Local Returns req'd (other than Home state) _____ x \$75 =			_____
S) Rental Property			\$120
T) Student Loan Interest or Educators Expense Adjustment			\$30
U) Schedule K-1 (only if directly provided by TaxOnly or affiliates)			\$75
V) Mailing Address has <u>Changed</u> since prior tax returns were filed			\$30
W) Reading Divorce Agreement # of pages _____ X \$30 =			_____
Total Cost of Additional Items (carry this to the bottom of page 1)			<u>_____</u>

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