

GEAR UP FROM THE TAX & ACCOUNTING BUSINESS OF THOMSON REUTERS

[Welcome](#)

[Seminars](#)

[Courses](#)

[Your Cart](#)

[Info / Tips](#)

[Members](#)

[About Us](#)

[Work for Us](#)

[Contact](#)

More CPE Solutions

[Course Finder](#)

[CPE Tracking](#)

[PPC Conferences](#)

[Webinars](#)

[PASS Online](#)

[MicroMash](#)

Other Solutions

[Quickfinder Tax Reference](#)

[PPC Guidance](#)

[RIA Research](#)

[Checkpoint](#)

Follow us on



[Browse Products](#) [Browse Seminars](#) [View Your Cart](#) (0 items)

Our **Early Season 2010 Seminars** are now online. Check back soon for the full listing, or call toll free 800.231.1860 for details.

Product

09-ME12065

Helping Clients Through Troubled Times - CPE Print Pack Only (Available with optional DVD) (DCTT)

CPE Credits: 8

QAS Credits: 8

\$99.00 Each

To order this item click:

ADD TO ORDER

Helping Clients Through Troubled Times (2009 Self-Study)

This is a time of economic challenges. *Helping Clients through Troubled Times* explains how to address these issues along with the related tax aspects. In addition, this course explores opportunities to expand your practice by offering a much needed and appreciated service. The course covers:

- Tax aspects of foreclosures, short sales and debt forgiveness
- Understanding the principals and potential traps of bankruptcy
- Dealing with the IRS
- Evils of debt
- Understanding credit and credit scores
- What you need to know about short sales
- Negotiating loan modifications
- Dealing with creditors
- Financial coaching
- Data gathering and analysis
- Helping clients create a budget and manage their expenses
- How to calculate any financial objective using a calculator or spreadsheet
- Recognizing opportunities – making money in a downturn
- Plus last minute IRS and government program changes

Notice: Manuals distributed and programs sponsored by Gear Up are designed to assist professionals by providing accurate, authoritative and current information in regard to the subject matter covered. However, Gear Up does not have any responsibility if human and/or mechanical error does exist. Accordingly, no assurance is given by Gear Up that such information is comprehensive in its coverage of such subject matter. Information published or sponsored by Gear Up should not be relied upon as a substitute for independent research to original sources of authority. Gear Up, its authors, and instructors do not render legal, accounting, or other professional advice. If legal advice or other expert assistance is required, the services of a competent professional should be sought.

[Home](#) | [About Us](#) | [Feedback/Contact Us](#) | [Site Map](#) | [Top of Page](#) |

© 2010 Thomson Reuters | Gear Up



GEAR UP FROM THE TAX & ACCOUNTING BUSINESS OF THOMSON REUTERS

[Welcome](#)
[Seminars](#)
[Courses](#)
[Your Cart](#)
[Info / Tips](#)
[Members](#)
[About Us](#)
[Work for Us](#)
[Contact](#)
[Browse Products](#)
[Browse Seminars](#)
[View Your Cart](#) (0 items)

Our **Early Season 2010 Seminars** are now online. Check back soon for the full listing, or call toll free 800.231.1860 for details.

Product

09-VDVD10065

Helping Clients Through Troubled Times - Supplemental DVD (DCTTDVD)

CPE Credits: 8

QAS Credits: 8

\$49.00 Each

To order this item click:

[More CPE Solutions](#)
[Course Finder](#)
[CPE Tracking](#)
[PPC Conferences](#)
[Webinars](#)
[PASS Online](#)
[MicroMash](#)
[Other Solutions](#)

Helping Clients Through Troubled Times (2009 Self-Study)

[Quickfinder Tax Reference](#)
[PPC Guidance](#)
[RIA Research](#)
[Checkpoint](#)

This is a time of economic challenges. *Helping Clients through Troubled Times* explains how to address these issues along with the related tax aspects. In addition, this course explores opportunities to expand your practice by offering a much needed and appreciated service. The course covers:

Follow us on



- Tax aspects of foreclosures, short sales and debt forgiveness
- Understanding the principals and potential traps of bankruptcy
- Dealing with the IRS
- Evils of debt
- Understanding credit and credit scores
- What you need to know about short sales
- Negotiating loan modifications
- Dealing with creditors
- Financial coaching
- Data gathering and analysis
- Helping clients create a budget and manage their expenses
- How to calculate any financial objective using a calculator or spreadsheet
- Recognizing opportunities – making money in a downturn
- Plus last minute IRS and government program changes

Notice: Manuals distributed and programs sponsored by Gear Up are designed to assist professionals by providing accurate, authoritative and current information in regard to the subject matter covered. However, Gear Up does not have any responsibility if human and/or mechanical error does exist. Accordingly, no assurance is given by Gear Up that such information is comprehensive in its coverage of such subject matter. Information published or sponsored by Gear Up should not be relied upon as a substitute for independent research to original sources of authority. Gear Up, its authors, and instructors do not render legal, accounting, or other professional advice. If legal advice or other expert assistance is required, the services of a competent professional should be sought.

| [Home](#) | [About Us](#) | [Feedback/Contact Us](#) | [Site Map](#) | [Top of Page](#) |

© 2010 Thomson Reuters | Gear Up



THOMSON REUTERS