TAXONLY
4950 S. Yosemite Street, F2 #339
Greenwood Village, CO 80111
TEL: (303) 722-7533
FAX: (303) 722-7534
www.TaxOnly.com

Price List for Personal Tax Returns

Basic Tax Preparation Rate (includes home state):

Cost of Return

Client does not itemize his/her deductions and data consists of:

A) ONE Form W-2 — only $120

or

B) 1. TWO Form W-2s *or* — $150
2. One W-2 & one Form 1099 *or*
3. Simple Sole Proprietorship Business

C) Two Form W-2s *or simple Sole Proprietorship Business* — $180
Maximum of three Forms 1099-INT &/or Forms 1099-DIV

Advanced Tax Preparation Rate (includes home state):

Two Form W-2s *or simple Sole Proprietorship Business* — $300
Maximum of 6 Forms 1099-INT &/or Forms 1099-DIV
Requires basic itemized deductions (generally limited to Form 1098 & cash donations to charity)

Costs in Addition to Standard Rates:

The specific costs for different needs are listed on page 2.

Total Additional Costs = ____

Total Costs (before available discounts) ______
Less: applicable discounts &/or rebates

Referrals ☐ x ___ Coupon ☐ Other ☐ (____)

Total Cost ____

Complex Tax Preparation & Planning Work generally require additional fees related to the level of complexity. The final cost is discussed and agreed upon before the work process continues.

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Price List for Personal Tax Returns (continued)

Costs in Addition to Standard Rates:

A) Each additional Form W-2 ______	x $30 =	____
B) Each additional Form 1099 ______	x $30 =	____
C) Each additional Sole Proprietorship Business ___	x $120 =	____
D) Sales of Investments (stocks, etc.)		
1) First TWO transactions		$60
2) Additional Sales of Investments ____ /5	x $120 =	____
E) **Assets** to be **Depreciated** ____ /5	x $60 =	____
F) **Automobile Used** for Business or Rental Property		$60
G) Automobile Used for **more than 50%** for Business		$75
H) Dependent &/or Child Care Credit		$30
I) Estimated Tax Payment Vouchers (Federal)		$60
J) Estimated Tax Payment Vouchers (one State)		$60
K) An **Extension w/ NO Liability due** is required to file beyond April 15th		$60
- additional state **or** locality		$30
- if a **liability is due;** each state/local calculation is		$150
L) Hope/Lifetime Learning Credit		$60
M) Inventory Calculation relating to Products (not service) Sold		$120
N) **Newly Married** (officially wed during tax year in question)		$75
O) **Payment Plan request** to Fed/State <u>Government Agency</u>		$150
P) Pension Contributions (to an **IRA** or a **SEP**)		$30
Q) Re-Processing Fee (if data originally provided by customer was incorrect)		$75
R) Add'l **State/City/Local** Returns req'd (other than **Home state**)__	x $75 =	____
S) **Rental Property**		$120
T) **Student Loan** Interest **or Educators Expense** Adjustment		$30
U) **Schedule K-1** (only if directly provided by TaxOnly or affiliates)		$75
V) Mailing Address has <u>Changed</u> since prior tax returns were filed		$30
W) Reading Divorce Agreement # of pages ____	X $30 =	____
Total Cost of Additional Items (carry this to the bottom of page 1)		____

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