



Price List for Businesses, etc.

Business Income Tax Returns

Cost of Return

Basic Tax Preparation Rate:

Partnerships, S-Corporations, & C-Corporations

When we are provided a complete and reconciled Income Statement and Balance Sheet

only \$600

Advanced Tax Preparation Rate:

Includes compilation of records &/or corrections made to the General Ledger

\$1,500

Estates & Trusts Income Tax Returns

Basic Tax Preparation Rate:

When we are provided a complete and reconciled Income Statement and Balance Sheet

only \$750

Advanced Tax Preparation Rate:

Includes compilation of records &/or corrections made to the General Ledger

\$1,500

Costs in Addition to Standard Rates:

The specific costs for different needs are listed on page 2.

Total Additional Costs = _____

Total Costs (before available discounts) _____

Less: applicable discounts &/or rebates _____

Referrals x ___ Coupon Other (____)

Total Cost _____

Complex Tax Preparation & Planning Work

generally require additional fees related to the level of complexity. The final cost is discussed and agreed upon before the work process continues.



Price List for Businesses, etc. (continued)

Costs in Addition to Standard Rates:

A) Each Adjusting Journal Entry needed	_____ x	\$15 =	_____
B) Special <u>Income &/or Expense Allocations</u> needed			
1) First THREE Partners or Shareholders			\$900
2) # of additional Partners or Shareholders	_____ x	\$60 =	_____
C) Assets to be Depreciated &/or Disposed of	_____ /5 x	\$60 =	_____
D) Assets under-Depreciated in Prior Years (\$481A cxn)	___/9 x	\$360 =	_____
E) Automobile(s) Used for Business	_____ x	\$60 =	_____
F) Automobile used for more than 50% for Business	_____ x	\$75 =	_____
1) Leased & Available for Non-Business Use			\$150
G) Casualty loss incurred (robbery, fire damage, etc.)			\$150
H) Employees hired from a Hurricane Katrina affected area			\$420
I) Estimated Tax Payment Vouchers (Federal)			\$60
J) Estimated Tax Payment Vouchers (one State)			\$60
K) An Extension is required for 1 st Filing Deadline			\$60
- additional state			\$30
- additional locality			\$30
If Liability IS due , per government entity that needs a calculation			\$150
L) Foreign Source Income			
1) Interest &/or Dividends	_____ x	\$60 =	_____
2) PFICs (Passive Foreign Investment Company) Form 8621	_____ x	\$180 =	_____
3) Controlled Foreign Partnerships (Form 8865)	_____ x	\$240 =	_____
4) Reportable Txn Disclosure Stmt (Form 8886)	_____ x	\$300 =	_____
M) Health insurance is paid through the business.			\$120
N) Interest Expense Allocation Calculation			\$540
O) Inventory Calculation relating to <u>Products</u> (not service) <u>Sold</u>			\$150
P) Special M-1 Schedule Adjustments needed	_____ x	\$120 =	_____
Q) Mailing Address has changed since prior tax returns were filed			\$30
R) Analyze a Partnership Agreement .	_____ pages x	\$30 =	_____
S) \$754 Partner Allocation Treatment			\$900

"Taxes... that's all we do."



Price List for Businesses, etc. (continued)

U) # of **Partners or Shareholders**

- 1) First **THREE** Partners/Shareholders (included)
2) # of additional Partners/Shareholders _____ x \$60 = _____
3) # of **NEW** Partners/Shareholders for this year _____ x \$75 = _____
4) # of Partners/Shareholders **Removed** for this year _____ x \$75 = _____
5) # of **Non-Resident** Partners/Shareholders _____ x \$75 = _____
6) Did % of the ownership change for any Partners/Shareholders YES No
If yes, how many changed? _____ x \$60 = _____

- V) a) **Pension** Contributions \$120
b) Was money moved to Pension trust after Dec. 31, **2006** _____ x \$180 _____

W) **Re-Processing Fee** (if data originally provided by customer was incorrect) \$150

X) **Rental Property** owned by entity \$210

Y) **Special Attachments** required for returns _____ x \$210 = _____

Z) **State, City or Local Returns** req'd (other than Home state) _____ x \$150 = _____

AA) **State Apportionment** Formula _____ x \$300 = _____

BB) **Division** (i.e. LLC owned 100% by a Corporation) _____ x \$210 = _____

CC) Was there an **Asset Sale** by the Business? _____ x \$540 = _____

DD) Is this tax return needed for **Dissolution**? _____ x \$210 = _____

EE) Sales of Investments (stocks, etc.)

1) 1st two transactions \$120

2) Add'l sales of investments _____ /5 x \$240 = _____

FF) Does the business receive K-1's from other Entities _____ x \$150 = _____

GG) Is there a loan(s) between the company and one or more Shareholders/Partners? YES No

If Yes, how many specific loans? _____ x \$240 = _____

Total Cost of Additional Items (carry this to the bottom of page 1) _____

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